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# About this Guide

This guide explains how to use Trusteer Rapport and get the maximum benefit from the product. This guide is for:

- Customers of banks or other financial institutions that offer Trusteer Rapport for free download as a security tool to protect the online use of financial accounts.
- Customers of Trusteer Rapport-protected payment cards who use Trusteer
   Rapport to secure online payment card transactions.

# **Need More Information about Trusteer Rapport?**

To complement this guide, Trusteer provides a complete FAQ (Frequently Asked Questions) here: <a href="http://www.trusteer.com/support/faq">http://www.trusteer.com/support/faq</a>.

On the FAQ web page, type your question into the Instant Answers tool to get answers to additional questions you may have:

#### **Get Instant Answers:**

Type your question here and navigate below to access the answer

# **Sending us Feedback**

Trusteer values your feedback.

Suggest new features and improvements and express your opinion about
 Trusteer Rapport.

To send feedback about Trusteer Rapport, please visit:

http://www.trusteer.com/support/product-feedback.



 Suggest new topics or improvements and express your opinion about this User Guide.

### To send feedback about the User Guide:

Click the Submit Feedback button at the top of the Trusteer Rapport User Guide page. This button opens the Product Feedback page on which you can send us your feedback.





# 1. What is Trusteer Rapport?

Trusteer Rapport is advanced security software that protects your online banking communication from being stolen by criminals. Trusteer Rapport is highly recommended and offered by your bank as an additional layer of security to any antivirus or security software the customer already uses. By protecting your Internet connection and creating a tunnel for safe communication with your bank's website, Trusteer Rapport blocks malicious attempts to steal money from your account.

For a short introductory video about Trusteer Rapport visit: http://www.trusteer.com/introduction-to-rapport

Trusteer Rapport should be used even if the computer and network are protected with other desktop and network security solutions. Recent studies show that security solutions such as antivirus and firewalls are only partially effective against financial malware attacks, including Zeus, SpyEye, Gozi and Torpig, to name a few. Integrated with the bank's fraud prevention processes, Trusteer Rapport adds an important layer of security on top of desktop and network security products and is capable of detecting, alerting and preventing even the most sophisticated financial attacks.

Trusteer Rapport is provided free of charge to you to protect your online banking sessions and additional non-enterprise related websites (e.g., e-commerce, webmail).



## Just how prevalent is financial cybercrime?

In 2011, the FBI identified twenty incidents of attempted fraud totaling \$20 million where online banking credentials of small to medium sized US business were compromised and used to initiate wire transfers to Chinese economic and trade companies. According to estimates, cybercrooks are stealing as much as \$1 billion a year from SMBs in the US and Europe. Corporate bank accounts are sensitive targets and are increasingly being attacked by fraudsters. One of the biggest risks is actually the computer used to bank with. Criminals use two sophisticated attacks to access online accounts via the computer:

- Malicious software (or malware) automatically and silently downloaded onto the computer when browsing the Internet, malware silently captures login information and transfers it to criminals as login is performed and can also silently change transactions executed.
- Phishing criminals build fake websites that look very similar to your bank's website to lure you into visiting them and submitting your online banking login information which is later used to access your account.

# **Antivirus: A False Sense of Security**

There's something that the antivirus industry doesn't want you to know: their products aren't very effective at stopping sophisticated viruses. According to Krebs On Security, statistics indicate that **antivirus software detects only about 25% of the most popular malware** currently being emailed to people. That's because the virus creators move too quickly. By the time antivirus products are able to block new viruses, it is often too late. The bad guys have already managed to tap into a customer's bank account.



# **Signature Detection Doesn't Work**

To identify new viruses (also known as 'malware'), antivirus solutions calculate a special signature for each incoming file, and compare it to a dictionary of known virus signatures. Antivirus solutions cannot defend against malware unless a file sample has already been obtained and a signature created.

The problem is that malware authors are also very, very clever. They are able to create millions of files, each with a unique signature every month. The same malware can be masked in many different files, each with its own signature that is unknown to the antivirus.

Antivirus solutions take days, sometimes even weeks, to detect new financial malware signatures and remove them. However, fraud can occur hours after a new malware file with an unknown signature is released. So by the time the antivirus provider eventually cleans the computer of the malware, it may already be too late to prevent fraud from occurring.

# The Trusteer Rapport Approach

Trusteer's innovative technology picks up where conventional security software fails. From the moment it is installed, Trusteer Rapport protects your device and mitigates financial malware infections. Trusteer also communicates with your bank, allowing the bank to take immediate action against changes in the threat landscape.

Trusteer Rapport doesn't look for file signatures. It doesn't bother to examine what the file is, but rather what the file does. Trusteer Rapport detects the malware installation process and breaks it – keeping the computer clean. Even if malware managed to install on the device, Trusteer Rapport detects and blocks any attempt by the malware to compromise the browser and your online banking session. By stopping the malware's malicious behavior, Trusteer Rapport is able to provide protection above and beyond what is possible with an antivirus solution. This is why your bank has chosen to partner with Trusteer to offer you the best protection against financial fraud.



## **Extra Layer of Protection**

Trusteer Rapport is optimized to stop financial malware and prevent financial fraud. But that doesn't mean you should discard your antivirus solutions entirely. Many other viruses exist. They will slow down your computer or interfere with your work, but they will not attempt to steal money from you. Your antivirus solutions should be used to protect you from these types of viruses.

## **How Trusteer Rapport Protects You**

- Removes existing financial malware from your computer immediately
- Prevents future malware infections.
- Protects your credentials and personal information from key-logging and screen capturing attempts
- Stops phishing attacks from stealing your data and credentials
- Notifies the bank of threat activity to further drive fraud prevention

## **Trusteer Rapport Benefits**

- **Easy to install**: Protection starts with a quick installation (to ensure full protection please restart your computer)
- Compact: Trusteer Rapport is a small piece of software that won't slow down your computer or interfere with your applications
- Automatic: Nothing for you to do, as updates are done in the background
- **Effective**: In a recent study, Trusteer Rapport stopped 100% of all financial malware testers used to try and infect a protected machine
- Proven: Trusteer Rapport was developed by the online security experts at
   Trusteer and currently protects over 30 million users worldwide
- Free: For customers of the bank, Trusteer Rapport has been provided at no cost



## The User Experience

Trusteer Rapport is extremely easy to use. You do not need any technical knowledge to use Trusteer Rapport. Trusteer Rapport does not require configuration, does not change the way you work, does not alter browser behavior, and does not ask you technical questions when it encounters a security threat.

Most of Trusteer Rapport's protective activities are silent and do not disturb you or require your participation. Trusteer Rapport records all the actions it takes to protect you in an <u>activity report</u> (on page <u>33</u>) that you can view whenever you choose. Details about risk levels can be found in the activity report. When Trusteer Rapport encounters high threat levels, it notifies you. Some protective actions in these cases require simple responses to Trusteer Rapport Warnings, which are easy to understand.

It's easy to see which websites are protected by Trusteer Rapport. An icon displayed on or near the right side of your browser's address bar indicates by its color if the current site is protected.



The Trusteer Rapport icon ( ) appears in the Windows system tray whenever Trusteer Rapport is running. Clicking the tray icon opens the Trusteer Rapport Console, through which you can access various Trusteer Rapport features and information.

Whenever you use new login information on a protected site, a Trusteer Rapport dialog box offers to protect those credentials. This dialog box appears only the first time you use the login information.



# **Getting More Out of Trusteer Rapport**

In addition to the protection you receive automatically when you connect to Trusteer partner websites, you can manually add Trusteer Rapport's protection to all other sensitive websites that you use. See <u>Protecting Additional Websites</u> (on page <u>39</u>).

Trusteer Rapport can also generate <u>reports</u> (on page <u>33</u>) on attempts made to break into your online bank account.



# 2. Installing Trusteer Rapport

Installing Trusteer Rapport is quick and easy. You just download the installation file from your bank's website, run the file, and follow a standard installation wizard.

For further instructions, see <u>Installing Trusteer Rapport on Windows 8 Using Internet</u> <u>Explorer</u> (on page <u>13</u>). For instructions using other web browsers, see the following webpage:

http://www.trusteer.com/support/win-install-instructions.

If you install Trusteer Rapport from a Windows administrator account, standard users can run Trusteer Rapport from their accounts and cannot stop, start, uninstall, or overinstall Trusteer Rapport, or change certain policy settings. This restriction is a feature that enables administrators to install Trusteer Rapport across an enterprise and prevent employees from disabling its security features or from modifying the security policy for all users.

It is highly recommended to install Trusteer Rapport from an administrator account, since it automatically extends Trusteer Rapport protection to all users, and because drivers cannot be installed when installing from a standard user account, and Trusteer Rapport's most important protection mechanisms (malware prevention and removal) are installed through drivers.

If you install Trusteer Rapport from a standard user account, Trusteer Rapport will not run on any other user account and cannot be installed on any other account unless it is first uninstalled.

## Where can I download Trusteer Rapport?

If you are a customer of a bank or other organization that offers Trusteer Rapport, you can download it from your bank's website. Your bank may:

- Display a security section on the bank's website (usually at the bottom of the page) with a link to Trusteer Rapport or a link to "protect yourself".
- Offer you to download Trusteer Rapport as part of your on-line account login process or right after successfully logging in.



## Does Trusteer Rapport work with my Operating System and browser?

Trusteer Rapport works with these operating systems and browsers: <a href="http://www.trusteer.com/supported-platforms">http://www.trusteer.com/supported-platforms</a>.

## Why am I being told that Trusteer Rapport already exists on my computer?

If a version of Trusteer Rapport already exists on your computer when you install it, the following dialog box appears during the installation process:



If you see this screen during your installation, this means that there is already an installation of Trusteer Rapport on your computer. Reinstalling Trusteer Rapport is perfectly safe (as long as you don't install an older version over a new version).





### To install Trusteer Rapport over a pre-existing version:

- Select the option that best describes the reason why you came to install Trusteer Rapport again.
- Click Next. The installation process begins and interrupts itself to shut down
  Trusteer Rapport. Before Trusteer Rapport shuts down, a security confirmation
  message appears. The message presents an image of a word for you to type.
  This is done to prevent malware from disabling Trusteer Rapport.



3. Enter the word you see in the image. (It is not case sensitive.)



4. Click **Shutdown**. The following message appears while Trusteer Rapport shuts down: "Please wait while Trusteer Endpoint Protection shuts down." When the message disappears, Trusteer Rapport has stopped running. The installation process then continues as usual. This screen may appear after the installation:



Your computer is safe, even after this message appears. Nevertheless, it is recommended that you restart your computer as soon as possible.

#### How do I install Trusteer Rapport in a shared virtual desktop environment?

If you install Trusteer Rapport on Windows Server (2003 or 2008), the installation wizard detects the OS and installs the server version of Trusteer Rapport. This version supports multiple sessions. For more information, see <u>Installing Trusteer Rapport on Windows Server (2003 or 2008)</u> (on page 18).





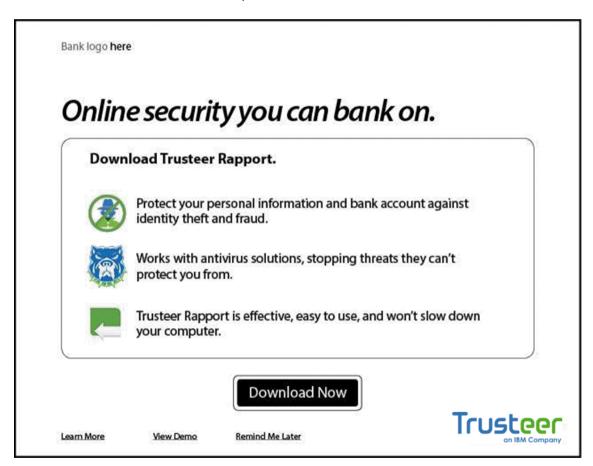
## **Installing Trusteer Rapport on Windows 8 Using Internet Explorer**

This procedure explains how to download and install Trusteer Rapport if you are running Windows 8 and using Microsoft Internet Explorer as your browser. For other browsers, see the following webpage:

http://www.trusteer.com/support/win-install-instructions.

## To install Trusteer Rapport:

Browse to the login page of your organization. If your organization offers you
 Trusteer Rapport for download, you will see a splash screen displaying a
 **Download Now** button. For example:

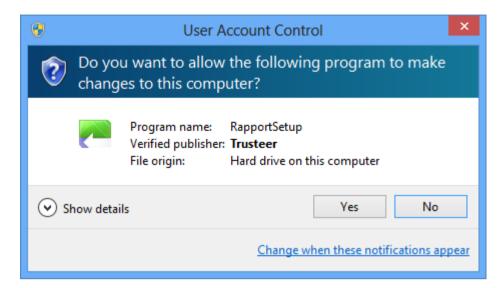


2. Click **Download Now**. The information bar appears at the bottom of the browser window asking if you want to run or save the RapportSetup.exe file.





3. Click **Run**. Another dialog box appears a few seconds later, asking "Do you want to allow the following program to make changes to this computer?"



4. Click **Yes**. The following dialog box may appear.



This means that you are currently logged in using a standard user Windows account. Trusteer recommends installing Trusteer Rapport using an administrator account.



Click **Admin Install (recommended)**. The following prompt appears requiring you to enter the administrator password.

**Note**: Click **Limited Install** if you are unable to install Trusteer Rapport with administrator privileges. You will not be prompted for the administrator password.



5. Enter the password and click **Yes** to continue. The following dialog box appears.





6. Click **OK**. Trusteer Rapport downloads.

The Trusteer Endpoint Protection Installation Wizard appears.



7. If you need Trusteer Rapport to be compatible with screen readers, click Advanced. The Advanced Options screen opens. Check I have a visual impairment, color blindness and/or regularly use assistive screen reading technologies and then click Continue. This enables compatible screen readers to narrate Trusteer Rapport menus and dialogs and ensures that Trusteer Rapport does not prevent screen readers from narrating browser contents. It also disables visual code challenge security dialogs that appear when you stop or uninstall Trusteer Rapport required for several actions such as stopping and uninstalling it.

Note: Do not check I have a visual impairment, color blindness and/or regularly use assistive screen reading technologies unless you are installing Trusteer Rapport on a computer that is needed for use with screen reading software. This setting disables some security features.

8. Check I've read and agreed with Trusteer End User License Agreement.



9. Click **Install**. The installation proceeds. When the installation is finished, the Finish button appears in the wizard.



10. Click **Finish**. After a few seconds, Trusteer Rapport opens a new browser window to perform a short compatibility test. When the test is complete, Trusteer Rapport opens a page in your browser.

The installation is complete.



## **Installing Trusteer Rapport on Windows Server (2003 or 2008)**

Trusteer Rapport supports Windows Server (2003 and 2008). Trusteer Rapport also supports multiple user sessions, enabling a single installation to handle multiple profiles, as required for a shared virtual desktop infrastructure. Trusteer Rapport detects when you run the installation process on Windows Server (2003 or 2008) and installs a server version that includes the ability to disable the sending of restart requests to users, in order to avoid a situation in which one user restarts the system for all users running on the system. For information about disabling restart requests, see *Trusteer Rapport Virtual Environment Best Practices*.

#### To install Trusteer Rapport on Windows Server 2003 or 2008:

- Run the file RapportSetup.exe. You can obtain this file from: http://www.trusteer.com/support/rapport-installation-links.
- 2. Proceed through the installation process, which downloads the complete installation package and initiates the installation wizard. The installation wizard detects the server OS and displays the **Windows Server host Detected** screen.





- 3. When you see this screen, click **View Document**. Your web browser opens a <u>Trusteer Rapport business support page</u>, which explains how Trusteer Rapport helps to protect enterprises. From the business support page, we recommend that you click the link to view the *Trusteer Rapport Virtual Implementation Scenarios* document, which provides important information about implementing Trusteer Rapport in a virtual desktop environment.
- 4. When you have read the document, check the **I have read the document** box and continue with the installation.

Other than the **Windows Server host Detected** screen, the installation is identical to installations on other operating systems.

## How do I switch to an Administrator Account?

- Switching to an Administrator Account (Windows 8) (on page 19)
- Switching to an Administrator Account (Windows 7) (on page 21)
- Switching to an Administrator Account (XP) (on page 22)

### Switching to an Administrator Account (Windows 8)

To switch to an administrator account, you need to know the user name and password of an administrator user account. If you do not know the user name and password of an administrator user, you need to ask your administrator to change your account type, or to install Trusteer Rapport.

#### To switch to an administrator user account:

- 1. On the **Start** screen, click your account picture.
- 2. Click the user you want to switch to.



## I don't know if the account I am using is an administrator account

If you are not sure if a user account is an administrator account or a standard user account, you can check the account type by switching to it and then doing the following.

## → If your computer is in a domain:

- 1. Click the **Start** button.
- 2. Click Control Panel.
- 3. Click **User Accounts**.
- 4. Click **User Accounts**.
- 5. Click Manage User Accounts.
- 6. If you're prompted for an administrator password or confirmation, type your password or provide confirmation. (If your password is not accepted, you can assume that the account you are using is a standard user account.) Your user name is highlighted and your account type is shown in the Group column.

### If your computer is in a workgroup:

- 1. Click the **Start** button.
- 2. Click **Control Panel**.
- 3. Click User Accounts and Family Safety.
- 4. Click **User Accounts**.
- 5. Click **Manage another account**. If you're prompted for an administrator password or confirmation, type the password or provide confirmation. (If your password is not accepted, you can assume that the account you are using is a standard user account.) Your account type is displayed below your user name.



## **Switching to an Administrator Account (Windows 7)**

To switch to an administrator account, you need to know the user name and password of an administrator user account. If you do not know the user name and password of an administrator user, you need to ask your administrator to change your account type, or to install Trusteer Rapport.

#### To switch to an administrator user account:

- 1. Click the **Start** button.
- 2. Click the arrow next to the **Shut Down** button.
- 3. Click Switch User.
- 4. Press **Ctrl+Alt+Delete**, and then click the user you want to switch to.

#### I don't know if the account I am using is an administrator account

If you are not sure if a user account is an administrator account or a standard user account, you can check the account type by switching to it and then doing the following.

#### If your computer is in a domain:

- 1. Click the **Start** button.
- 2. Click Control Panel.
- 3. Click **User Accounts**.
- 4. Click **User Accounts**.
- 5. Click Manage User Accounts.
- 6. If you're prompted for an administrator password or confirmation, type your password or provide confirmation. (If your password is not accepted, you can assume that the account you are using is a standard user account.) Your user name is highlighted and your account type is shown in the Group column.



## If your computer is in a workgroup:

- 1. Click the **Start** button.
- 2. Click Control Panel.
- 3. Click User Accounts and Family Safety.
- 4. Click User Accounts.
- 5. Click **Manage another account**. If you're prompted for an administrator password or confirmation, type the password or provide confirmation. (If your password is not accepted, you can assume that the account you are using is a standard user account.) Your account type is displayed below your user name.

## **Switching to an Administrator Account (XP)**

To switch to an administrator account, you need to know the user name and password of an administrator user account. If you do not know the user name and password of an administrator user, you need to ask your administrator to change your account type, or to install Trusteer Rapport.

### To switch to an administrator user account:

- If Fast Switching is enabled (default for Windows XP Home Edition and Professional on computers with more than 64 MB RAM):
  - 1. Click Start.
  - 2. Click Log Off.
  - 3. Click **Switch User**. The Windows XP logon screen appears and displays the number of running programs for each user under that user name.
  - 4. Click the user that you want to switch to.
  - 5. Type your password, and then click the arrow button to log on to the computer.



- If Fast Switching is disabled or not supported (Windows XP Professional-based computers that are part of a domain network):
  - 1. Restart your computer
  - 2. Log on with the user name and password of an administrator user.

## I don't know if the account I am using is an administrator account

If you are not sure if a user account is an administrator account or a standard user account, you can check the account type by switching to it and then doing the following.

## If your computer is in a domain:

- 1. Click the **Start** button.
- 2. Click Control Panel.
- 3. Click User Accounts.
- 4. Click **User Accounts**.
- 5. Click Manage User Accounts.
- 6. If you're prompted for an administrator password or confirmation, type your password or provide confirmation. (If your password is not accepted, you can assume that the account you are using is a standard user account.) Your user name is highlighted and your account type is shown in the Group column.

### If your computer is in a workgroup:

- 1. Click the **Start** button.
- 2. Click **Control Panel**.
- 3. Click User Accounts and Family Safety.
- 4. Click **User Accounts**.



5. Click **Manage another account**. If you're prompted for an administrator password or confirmation, type the password or provide confirmation. (If your password is not accepted, you can assume that the account you are using is a standard user account.) Your account type is displayed below your user name.





# 3. Getting Started

Immediately after installation, Trusteer Rapport starts running and protecting your communication with partner websites. The Trusteer Rapport icon appears on or near the right side of the address bar in your browser. If you browse to your bank or enterprise's website, the Trusteer Rapport icon is green, indicating that the site is already protected.



The first time you log in to your online account, you may see a password protection dialog box.

When you browse to a website that is not protected by Trusteer Rapport, the Trusteer Rapport icon is gray and when you click the gray Trusteer Rapport icon, a dropdown dialog box (the Trusteer Rapport status indicator) tells you that the site is not protected:



#### You might like to:

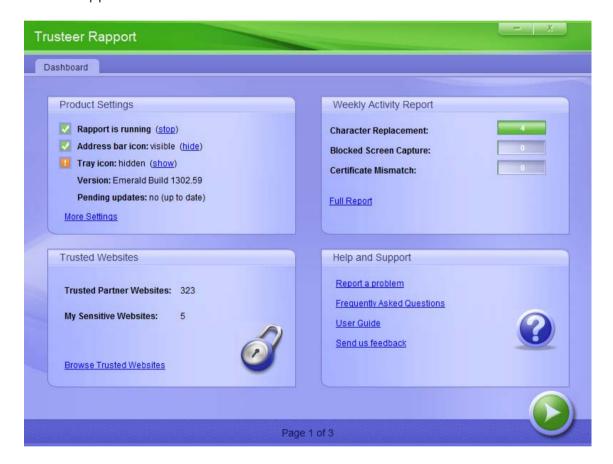
- Protect additional websites (on page <u>39</u>) where you login or where you can read or send sensitive information.
- Open the Trusteer Rapport Console (on page <u>26</u>). A lot of procedures in this guide start with opening the console.
- Skim the topic headings for information that interests you.
- Start feeling more secure when you do your work, banking, and shopping over the Internet.



# **Open the Trusteer Rapport Console**

The Trusteer Rapport Console is a portal to various Trusteer Rapport features and information.

- To open the Trusteer Rapport Console:
  - Click the Trusteer Rapport icon ( ) in the system tray. The Trusteer Rapport
     Console appears.





## I don't see the Trusteer Rapport icon in the system tray

The Trusteer Rapport system tray icon ( ) appears by default when Trusteer Rapport is running. It is possible to hide the icon (see <u>Hiding and Restoring the System Tray Icon</u> (on page <u>30</u>).) The icon indicates that Trusteer Rapport's browser-independent protections are working. This includes malware prevention, scanning, and removal. If the icon does not appear and has not been hidden through the Trusteer Rapport Console, Trusteer Rapport is not running. Trusteer Rapport may have been stopped or uninstalled. To start Trusteer Rapport if it was stopped, select **Programs** > **Trusteer Endpoint Protection** > **Start Trusteer Endpoint Protection**.



# 4. Customizing Trusteer Rapport

You can change the language of the Trusteer Rapport Console and dialog boxes and you can hide the Trusteer Rapport icon that appears near your browser's address bar and you can hide the Trusteer Rapport icon that appears in your system tray.

## Hiding and Restoring the Trusteer Rapport Address Bar Icon

By default, the Trusteer Rapport icon always appears on or near the right side of your browser's address bar. The icon is green when the website showing in your browser is protected by Trusteer Rapport and gray when the website showing in your browser is not protected by Trusteer Rapport.



In addition to indicating which websites are protected, the icon also enables you to protect an unprotected website by clicking the Trusteer Rapport icon and select **Protect this Website**.

Trusteer Rapport enables you to hide this icon if you prefer it to be hidden. When the Trusteer Rapport icon is hidden, Trusteer Rapport continues to provide the same protection to protected websites, but you cannot see which websites are protected and you cannot choose to protect an unprotected website.

The showing or hiding of the icon is controlled in the Trusteer Rapport Console. When the icon is hidden, you can access the Trusteer Rapport Console only from the Windows Start menu.

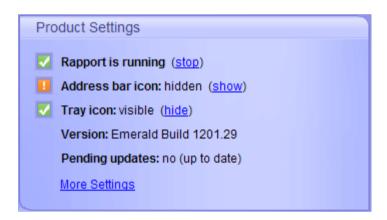




- To hide the Trusteer Rapport icon:
  - 1. Open the Trusteer Rapport Console (on page 26).
  - 2. In the Product Settings area of the Dashboard, next to the **Address bar icon** status, click **hide**. A message box appears.



3. Click **OK**. The **Address bar icon** status changes to hidden and a **show** button appears.



The icon is now hidden in the browser or will be after browser restart.

To restore the icon:

Click **show**.



## Hiding and Restoring the System Tray Icon

By default, the Trusteer Rapport icon ( always appears in your system tray when Trusteer Rapport is running.



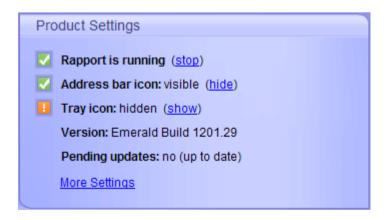
Figure 1: System Tray Icon

The icon indicates that Trusteer Rapport's browser-independent protections are working. This includes malware prevention, scanning, and removal. If you want to open the Trusteer Rapport Console, click the Trusteer Rapport icon.

Trusteer Rapport enables you to hide this icon if you prefer it to be hidden. When the Trusteer Rapport icon is hidden from the system tray, Trusteer Rapport continues to provide the same protection.

The showing or hiding of the icon is controlled in the Trusteer Rapport Console. When the icon is hidden, you can access the Trusteer Rapport Console only from the Windows Start menu.

- To hide the Trusteer Rapport icon from the system tray:
  - 1. Open the Trusteer Rapport Console (on page 26).
  - In the Product Settings area of the Dashboard, next to the **Tray icon** status, click hide. The **Tray icon** status changes to hidden and a **show** button appears.



The icon is now hidden in the system tray.



#### To restore the icon:

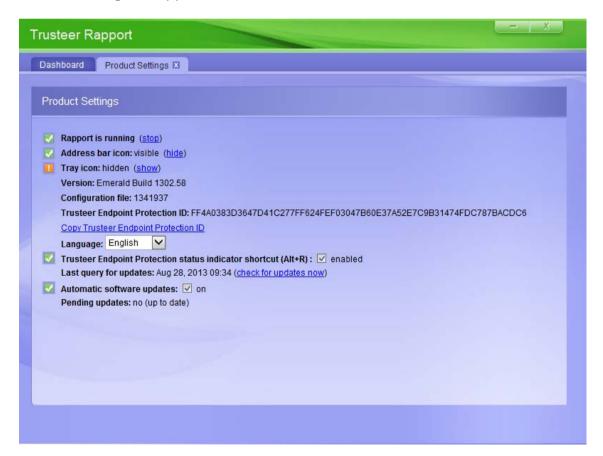
Click show.

## **Changing Interface Language**

By default, Trusteer Rapport displays the Trusteer Rapport Console and all other dialog boxes with English text. The Trusteer Rapport Console and dialog boxes can be changed to use one of several other languages.

## To change the Trusteer Rapport Console language:

- 1. Open the Trusteer Rapport Console (on page 26).
- 2. In the Product Settings area of the Dashboard, click **More Settings**. The Product Settings tab appears.



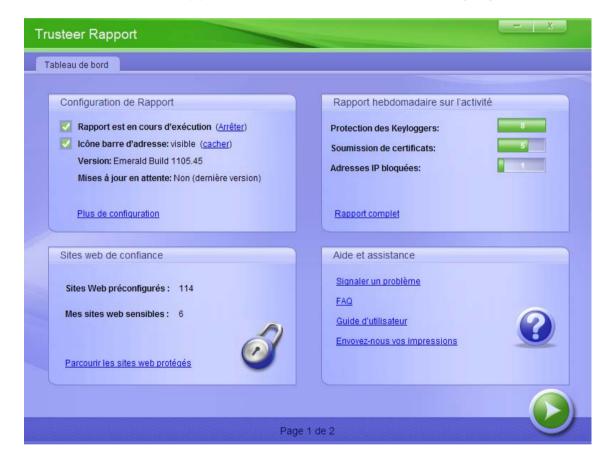




3. From the **Language** dropdown list, select a language, the following message appears.



4. Click **OK**. The Trusteer Rapport Console reloads in the selected language.





# 5. Viewing Trusteer Rapport Activity

Trusteer Rapport's protection mechanisms are triggered by several different types of events. Some of those events are legitimate events that resemble events caused by malware. Other events may be initiated by malware residing on your computer. Each event is counted and recorded in an activity report that you can view whenever you want. The report shows the activity in the last seven days. You can reset the counting or stop the counting and enable or disable a dialog box that appears on your screen at the beginning of each week and offers to show you the weekly activity report.

# **Viewing the Activity Report**

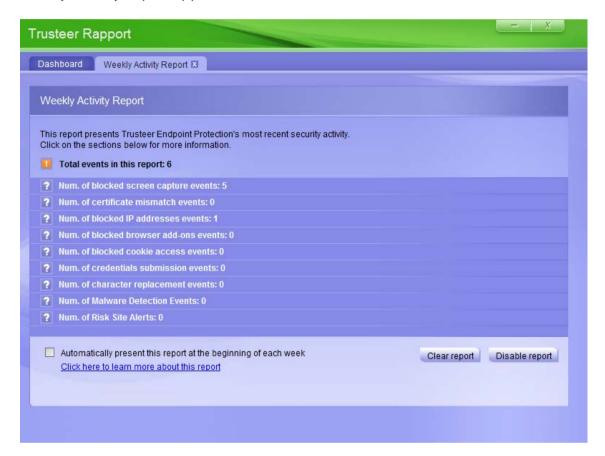
The weekly Activity Report shows you how many events triggered each of Trusteer Rapport's protection mechanisms over the last seven days. This report is for your information only. No action is necessary, as Trusteer Rapport blocks all security events that may lead to a data breach. The Activity Report is displayed automatically 12 hours after installing Trusteer Rapport.

The fact that the Activity Report includes events does not mean that you have malware on your desktop or that you visited fraudulent websites. It does mean that some software or websites which you visited violated the security policy set by your protected website owners or by Trusteer. For example, you may have software which tried to take a screenshot of your bank statement or software which tried to read information that you were typing into your online banking website. This policy violation caused Trusteer Rapport to block the software from reaching the sensitive information.





- To view the Weekly Activity Report at any time:
  - 1. Open the Trusteer Rapport Console (on page 26).
  - 2. In the **Weekly Activity Report** area of the dashboard, click **Full Report**. The Weekly Activity Report appears.



The report displays eight counters for eight categories of events. The categories of the activity report list different event types that Rapport encountered and mitigated while you were browsing the Internet.

3. Click each counter name to see a description of the security event that it counts and a list of the events in this category that were counted.

**Note**: Do not be concerned if you do not understand some or even all of the information presented in this report, as it is slightly technical. This information, as mentioned above, does not require any action on your part. You can safely dismiss this report and never look at it again. It is there for users who want to review Trusteer Rapport's activity over time.





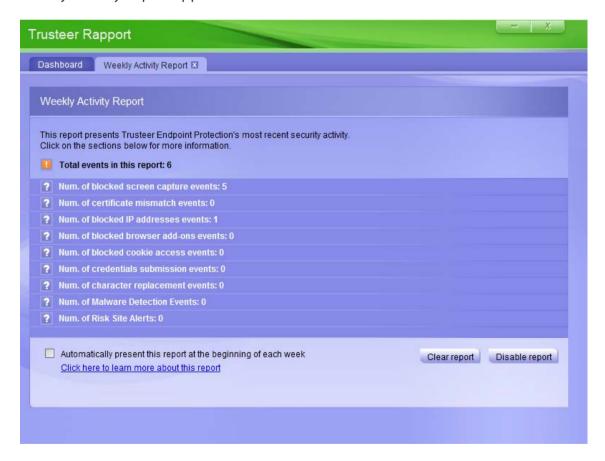
# **Configuring the Activity report**

There is an option to have an activity report displayed automatically every seven days. The report first appears automatically 12 hours after you install Trusteer Rapport. By default, the report does not appear weekly but you can view it in the Trusteer Rapport Console whenever you want.

Clearing the weekly activity report clears all the event counters. Disabling the weekly activity report stops all event counters.

#### To configure the activity report:

- 1. Open the Trusteer Rapport Console (on page 26).
- 2. In the **Weekly Activity Report** area of the dashboard, click **Full Report**. The Weekly Activity Report appears.







#### You can now:

- Enable the weekly activity report by checking Automatically present this report at the beginning of each week. Every seven days, a dialog box will appear offering to display the report.
- Clearing the Activity Report (on page 36).
- Disabling the Activity Report (on page 36).

#### **Clearing the Activity Report**

- To clear the activity report:
  - 1. Click **Clear Report**. A confirmation box appears.



2. Click **OK**. All counters are reset.

#### **Disabling the Activity Report**

- To disable the weekly activity report:
  - 1. Click **Disable Report**. A confirmation box appears.





2. Click **OK**. The event counters are cleared and the Weekly Activity Report is disabled. The Weekly Activity Report area of the Trusteer Rapport Console dashboard now displays the message "Activity report is disabled". You can reenable the report by clicking **Enable activity report**.





# 6. Managing Protected Sites and Passwords

Trusteer Rapport provides information about which websites and passwords are protected in the Trusteer Rapport Console and enables you to remove websites and passwords.

There are two categories of protected websites:

- Trusted Partner Websites. These are websites owned by Trusteer's partners. Trusted partners work directly with Trusteer to provide the best security policy for their applications. When you access a partner website, you are automatically protected. You cannot remove Trusteer Rapport's protection from these websites. The number of protected partner sites does not place any burden on your system.
- Websites you manually added. These are websites that you added yourself because you wanted to benefit from Trusteer Rapport's protection when you connect to these sites. There is no limit to the number of websites you can protect. Trusteer recommends you activate Trusteer Rapport protection on all additional websites with which you exchange private and personal information or any type of sensitive information. Examples of websites that you might want to protect include:
  - Online bank accounts
  - Mutual fund accounts
  - Online brokerage accounts
  - Online merchants
  - Web-based email sites (such as Outlook, Yahoo! Mail, and Gmail)
  - Social networking sites (such as Facebook, Orkut, and Linkedin)
  - Insurance applications
  - Personal medical information sites
  - Online merchants (such as eBay, Amazon, Walmart.com, and Target.com)



You can remove Trusteer Rapport protection from these websites by removing them from the list.

**Note**: In some installations of Trusteer Rapport, manually protecting websites is disabled.

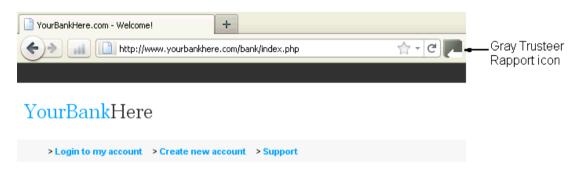
**Note**: Your Trusteer Rapport license permits you to add many websites. There is no need to remove a website in order to activate Trusteer Rapport protection on another website. If you want to protect more websites than your license permits, you can upgrade your license. Upgrading is free.

The Trusted Websites area of the Trusteer Rapport Console shows how many websites in each category are currently protected. You can see a list and description of our protected partner websites by clicking **Trusted Partner Websites**. You can see a list of websites you manually added by clicking **Websites you manually added**.

## **Protecting Additional Websites**

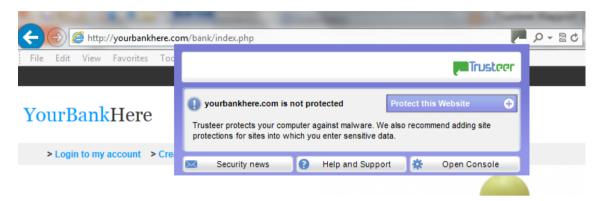
#### To protect an additional website:

1. Browse to the website you want to protect. If Trusteer Rapport is not yet enabled to protect this website, the Trusteer Rapport icon in the address bar is gray.





2. Click the gray Trusteer Rapport icon in the address bar. A dropdown dialog box appears.



3. In the drop down dialog box, click **Protect this Website**. The Trusteer Rapport icon on the address bar turns green, indicating that this website is now protected by Trusteer Rapport.



The icon appears by default. You can choose to hide the Rapport icon (on page 28).

#### Why doesn't the Trusteer Rapport icon appear in my browser?

If the Trusteer Rapport icon does not appear in your browser, there are three possible reasons:

- You chose to hide the icon from the address bar. Trusteer Rapport is still protecting you but the icon is hidden. You can restore the icon. For information about hiding and restoring the Trusteer Rapport icon, see <u>Hiding and Restoring</u> the Address Bar Icon (on page <u>28</u>).
- Trusteer Rapport does not support your browser. For a list of currently supported browsers, see:
  - http://www.trusteer.com/support/fag/supported-platforms.
- Trusteer Rapport has been stopped and is not running. You can start Trusteer
   Rapport again. See <u>Starting Trusteer Rapport</u> (on page 48).





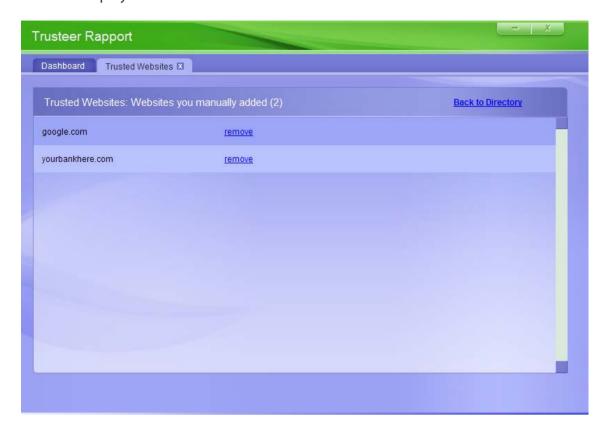
# **Removing Protected Websites**

- To remove manually added websites:
  - 1. Open the Trusteer Rapport Console (on page 26).
  - 2. In the Trusted Websites area, click **Browse Trusted Websites**. A Trusted Websites tab is displayed.





3. Click **Websites you manually added**. A list of all websites that were manually added is displayed.



4. Click the **remove** link next to the website on this list. A confirmation box appears.



5. Click **OK**. The website is removed from the list. The Trusteer Rapport icon will now be gray when you browse to the website you removed, indicating it is no longer protected.





## **Managing Protected Usernames and Passwords**

After you accept Trusteer Rapport's offer to protect your password on a protected site, Trusteer Rapport not only protects that password but also protects any future passwords you may have for that site. Trusteer Rapport remembers your choice to protect or not to protect your password on each website and does not offer you again to protect your password when you browse to that site unless you clear the password protection cache. The Trusteer Rapport Console indicates which websites currently have Trusteer Rapport password protection enabled. You can disable password protection for any protected website if you want to and you can also clear the password protection cache, which clears all password protections and password protection decisions.

**Note**: For some of Trusteer's partner websites, Trusteer Rapport protects user names as well as passwords. The Trusteer Rapport Console also indicates user name protection policy per website.



- To disable password protection on a protected website:
  - 1. Open the Trusteer Rapport Console (on page 26).
  - 2. In the dashboard, click . The second dashboard screen appears.



- In the Security Policy area, click **Edit Policy**. A User Approval screen appears.
   The screen shows you an image of some characters for you to type. This is done to prevent malware from accessing the console and effectively disabling Trusteer Rapport.
- 4. Enter the characters you see in the image.
- 5. Click **OK**. The Security Policy screen appears, displaying all the security controls.
- 6. Scroll down the list of security controls until you find **Warn When Login**Information is Used in Unknown Websites.



7. Click **Warn When Login Information is Used in Unknown Websites**. The protection policy for usernames and passwords on each website is displayed.

Personally Identifia	ble Information:		
Protected Website	Warn if username is used elsewhere	Warn if password is used elsewhere	
google.com		<u> </u>	
	Trusteer Endpoint Prote es would generate an ale		ites to which you allowed sending PII. Next submission o

8. Uncheck the **Warn if password is used elsewhere** checkbox for the website for which you want to disable password protection. Trusteer Rapport will no longer protect your password for this website.

**Note**: Clicking **Clear Cache** clears all password protection and resets all password protection policies, causing Trusteer Rapport to display a password protection offer again the next time you visit each website.

9. Click **Save**. Your changes are saved.



# 7. Troubleshooting

Having a problem with Trusteer Rapport? A troubleshooting FAQ is available here: <a href="http://www.trusteer.com/support/faq">http://www.trusteer.com/support/faq</a>.

To find out how you can get support, see <u>Getting Support</u> (on page <u>48</u>). Find out in the sections below how to do some procedures that can be involved in troubleshooting situations.

**Note**: You can always <u>turn off Trusteer Rapport</u> (on page <u>46</u>) without removing Trusteer Rapport from your computer. This enables you to check whether a specific problem is Trusteer Rapport related. Try to avoid removing Trusteer Rapport while troubleshooting. <u>Stopping Trusteer Rapport</u> (on page <u>46</u>) has the same effect and allows Trusteer to quickly and efficiently resolve the issue when you contact support.

## **Stopping Trusteer Rapport**

Stopping Trusteer Rapport shuts down Trusteer Rapport functionality quickly and easily without uninstalling. You can stop Trusteer Rapport to find out if Trusteer Rapport is the cause of a problem you are experiencing. When you want to run Trusteer Rapport again, <u>start Trusteer Rapport</u> (on page <u>48</u>), with no need to reinstall.

If you have a problem and you suspect that Trusteer Rapport might be the cause, try stopping Trusteer Rapport. If the problem remains after Trusteer Rapport is stopped, Trusteer Rapport is unlikely to be the cause of the problem. If the problem disappears when you stop Trusteer Rapport, Trusteer Rapport is likely to be at least a partial cause of the problem.

Trusteer recommends not to uninstall Trusteer Rapport. If you are thinking of uninstalling Trusteer Rapport, contact Trusteer support for assistance, see <u>Getting</u> <u>Support</u> (on page 48).

**Note**: If Trusteer Rapport was installed from a Windows administrator account, you can only stop Trusteer Rapport if you are logged into an administrator account.



#### To stop Trusteer Rapport:

1. Save your work and close all open windows.

**Note**: Do not stop Trusteer Rapport when the browser is open. Stopping Trusteer Rapport when the browser is open can cause a crash.

From the Windows Start menu, select Programs > Trusteer Endpoint
 Protection > Stop Trusteer Endpoint Protection. A security confirmation
 message appears. The message displays an image of some characters for you
 to type. This is done to prevent malware from disabling Trusteer Rapport.



- 3. Enter the characters you see in the image.
- 4. Click **Shutdown**. The following message appears while Trusteer Rapport shuts down: "Please wait while Trusteer Endpoint Protection shuts down." When the message disappears, Trusteer Rapport has stopped running. You can verify that Trusteer Rapport is no longer running by opening your browser and checking that the Trusteer Rapport icon no longer appears at the right of the address bar.



## **Starting Trusteer Rapport**

Starting Trusteer Rapport resumes Trusteer Rapport if it was previously stopped.

**Note**: If Trusteer Rapport was installed from a Windows administrator account, you can only start Trusteer Rapport if you are logged into an administrator account.

#### To start Trusteer Rapport:

From the Start menu, select **Programs** > **Trusteer Endpoint Protection** > **Start Trusteer Endpoint Protection**. The message "Please wait while Trusteer Endpoint Protection starts" appears. When the message disappears, Trusteer Rapport has restarted. You can verify that Trusteer Rapport is running by checking for the Trusteer Rapport icon in the system tray ( ...).

## **Getting Support**

Trusteer support is available 24/7. Trusteer provides several support options:

- If Trusteer Rapport is installed on your computer and you do not have a connectivity problem, you can start by reporting your problem from the Trusteer Rapport Console. See <u>Sending a User Problem Report</u> (on page <u>71</u>). When you report a problem from the Trusteer Rapport Console, Trusteer Rapport sends a support request to Trusteer with your problem report and important log files that help Trusteer solve your problem.
- If Trusteer Rapport is not installed or you are unable to send a support request through it, use the form at <a href="http://www.trusteer.com/support/submit-ticket">http://www.trusteer.com/support/submit-ticket</a> to send us a support request. Please include as much information as you can regarding both the problem and your computer (such as the operating system you use, the browser you use, the behavior you encountered, etc.).





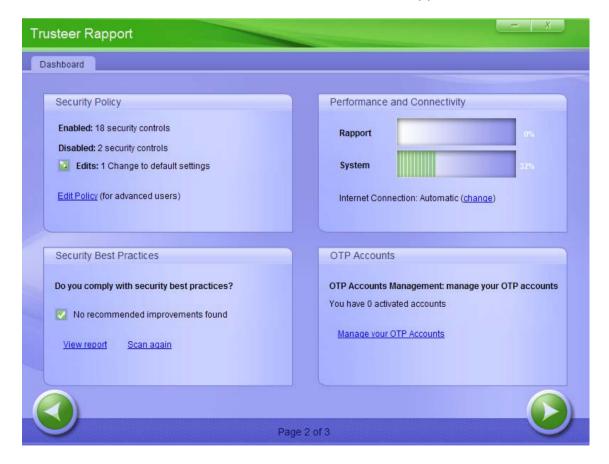
If you have performance, connectivity, stability, or browser functionality issues, click the "Live Support" link at <a href="http://www.trusteer.com/support">http://www.trusteer.com/support</a> to start an online chat with a support representative.

**Note**: If you have a question about Trusteer Rapport and you are not experiencing a problem, please search this guide or use our Instant Answers service on this web page: <a href="http://www.trusteer.com/support/fag">http://www.trusteer.com/support/fag</a>.

## **Unblocking Legitimate Browser Add-ons**

If you have a problem displaying certain web pages correctly in your browser and you think that a legitimate add-on might be blocked, you can check to see if Trusteer Rapport is blocking the add-on.

- To unblock a legitimate browser add-on:
  - 1. Open the Trusteer Rapport Console (on page <u>26</u>).
  - 2. In the dashboard, click . The second dashboard screen appears.





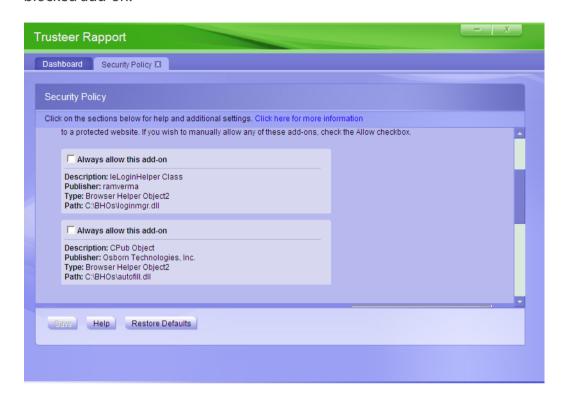
- In the Security Policy area, click **Edit Policy**. A User Approval screen appears.
   The screen shows you an image of a word for you to type. This is done to prevent malware from accessing the console and effectively disabling Trusteer Rapport.
- 4. Enter the word you see in the image.
- 5. Click **OK**. The Security Policy screen appears, displaying all the security controls.







Click Block Unknown Browser Add-ons. A list of any blocked add-ons appears.
 There is an Always Allow this add-on checkbox next to the name of each blocked add-on.



- 7. Check the **Always allow this add-on** checkbox for the blocked add-on that you want to allow.
- 8. Click **Save**. The add-on is now unblocked.





## **Disabling Keylogger Blocking**

Trusteer Rapport's keylogger blocking feature can conflict with other anti keyloggers, leading to scrambled keystrokes. Therefore, if you have another anti keylogger running (for example, as part of your antivirus software), you might need to disable this feature. Alternatively, you may be able to disable your existing software's keylogging protection.

#### To disable keylogger blocking:

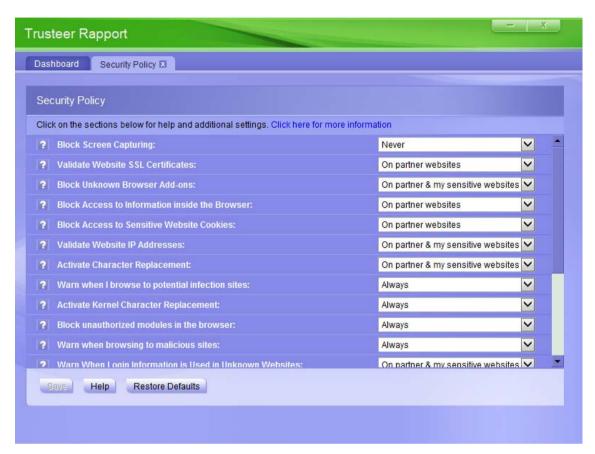
- 1. Open the Trusteer Rapport Console (on page 26).
- 2. In the dashboard, click . The second dashboard screen appears.



In the Security Policy area, click Edit Policy. A User Approval screen appears.
 The screen shows you an image of a word for you to type. This is done to prevent malware from accessing the console and effectively disabling Trusteer Rapport.



- 4. Enter the word you see in the image.
- 5. Click **OK**. The Security Policy screen appears, displaying all the security controls.



6. From the drop-down list next to **Activate Character Replacement**, select **Never**. This message appears:



- 7. Click **OK**.
- From the drop-down list next to Activate Kernel Character Replacement, select Never.



- 9. Click **Save**. A message appears, telling you that your changes will take effect after you restart your computer.
- 10. Click **OK**.
- 11. Restart your computer. Trusteer Rapport's keylogger blocking is disabled.

# **Undoing Accidental Authorizations**

Some of Trusteer Rapport's warnings enable you to authorize websites or certificates that Trusteer Rapport does not recognize as legitimate. Once a website or certificate is authorized, you are not warned again about the same website or certificate, since it is stored in a cache. If you accidentally authorized a website or certificate, you can clear the cache so that the same website or certificate would generate a warning if you connect to it again.

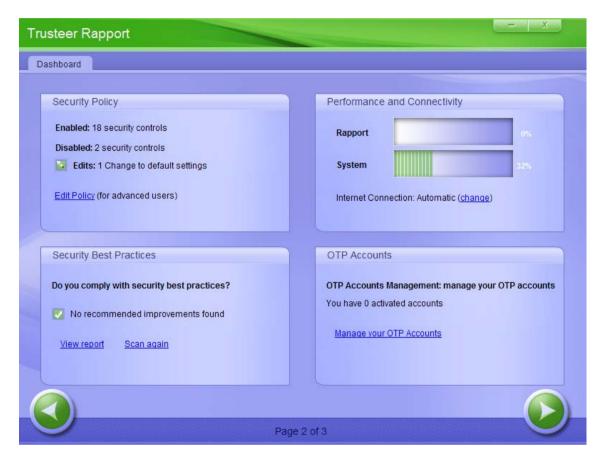
#### **Clearing Authorized Invalid SSL certificates**

When Trusteer Rapport detects that a website's <u>certificate</u><sup>1</sup> is invalid, Trusteer Rapport displays an Invalid Certificate Warning to protect you from submitting information to a fraudulent website. If you check **Do not warn me about this website again** in an Invalid Certificate Warning dialog box, the certificate of the website to which you are connecting is added to a cache of authorized invalid certificates. Clearing that cache removes your authorization of any certificates in the cache and causes Trusteer Rapport to warn you again if you browse to the same websites again.

<sup>&</sup>lt;sup>1</sup> An SSL certificate is a cryptographic digital certificate that validates the identity of a web site and creates an encrypted connection for sending sensitive private data to the website. When you see the SSL padlock in the browser's address bar or at the bottom of the browser it means that a secure connection between your browser and the website has been established using the SSL protocol. However, this does not tell you that the certificate is valid.



- To clear authorized invalid SSL certificates:
  - 1. Open the Trusteer Rapport Console (on page 26).
  - 2. In the dashboard, click . The second dashboard screen appears.



- In the Security Policy area, click **Edit Policy**. A User Approval screen appears.
   The screen shows you an image of a word for you to type. This is done to prevent malware from accessing the console and effectively disabling Trusteer Rapport.
- 4. Enter the word you see in the image.

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5. Click **OK**. The Security Policy screen appears, displaying all the security controls.



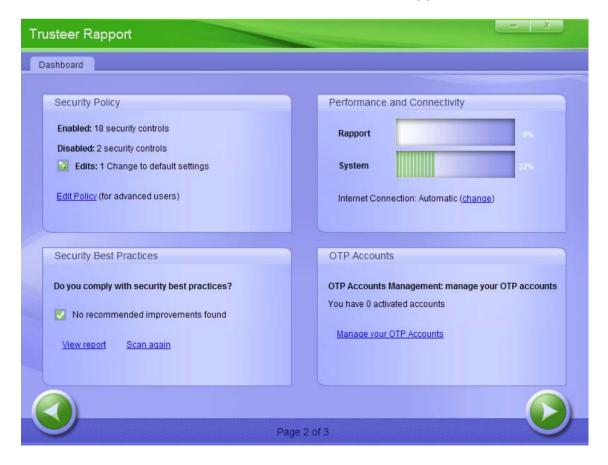
- 6. Click **Validate Website SSL Certificates**. Information about this control appears below it as well as a **clear cache** button.
- 7. Click **Clear Cache** in the expanded information block. A confirmation box appears.
- 8. Click **OK**. The cache is cleared.



#### **Clearing Trusted Sites for Payment Card Submission**

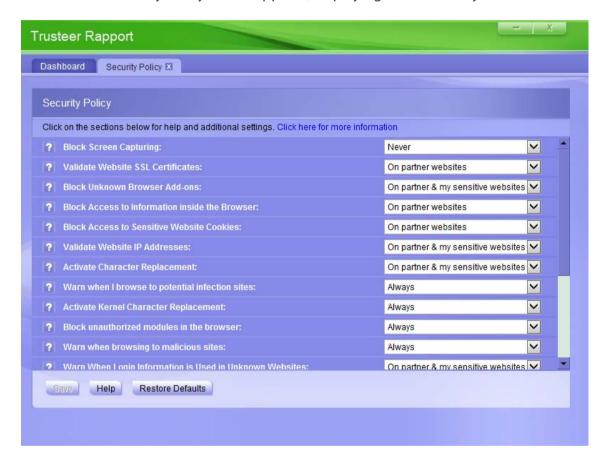
When Trusteer Rapport detects that you have entered a protected payment card number into a web page residing on a local drive or a non-secure website, Trusteer Rapport displays a payment card submission detection warning. The purpose of this message box is to enable you to avoid submitting your payment card number to a phishing website or to a legitimate website that is not secure. If you click **Ignore, I trust this website** in a payment card submission detection warning dialog box, the website is added to a list of websites you chose to trust and you are not warned again if you enter your payment card number into that site. You can remove a site from that list.

- To clear sites you chose to trust for payment card submission:
  - 1. Open the Trusteer Rapport Console (on page 26).
  - 2. In the dashboard, click . The second dashboard screen appears.





- In the Security Policy area, click **Edit Policy**. A User Approval screen appears.
   The screen shows you an image of a word for you to type. This is done to prevent malware from accessing the console and effectively disabling Trusteer Rapport.
- 4. Enter the word you see in the image.
- 5. Click **OK**. The Security Policy screen appears, displaying all the security controls.



- 6. Click on the control called **Protect Payment Card Numbers from Theft**. Any sites that you chose to trust are listed in an expanded area. These are sites that you chose to trust by clicking **Ignore**, **I trust this website** in the payment card submission detection warning dialog box.
- 7. Either click the **Clear this site** button for each site you want to remove from the list, or click the **Clear all sites** button to remove all trusted sites. A confirmation box appears.
- 8. Click OK.



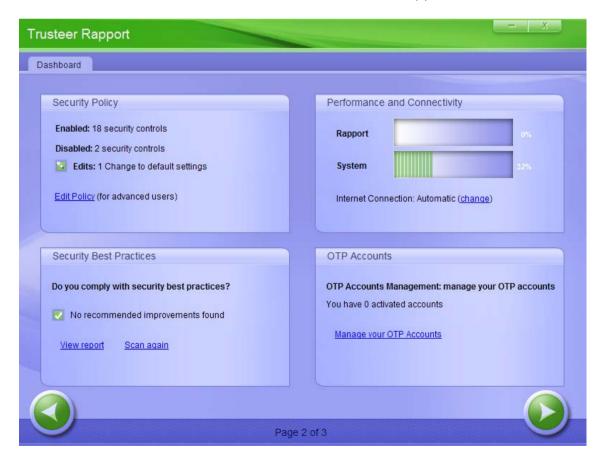
#### **Clearing Trusted Sites for Non-Secure Submissions**

When Trusteer Rapport detects that you have entered a password into a website that does not submit data securely, Trusteer Rapport displays a non-secure submission warning. The purpose of this warning is to protect you from submitting sensitive data to high risk sites, including legitimate sites that could easily be intercepted by criminals.

If you click **I trust this site, don't alert me again** in this dialog box, the website is added to a list of websites you chose to trust and you are not warned again if you enter your payment card number into that site. You can remove a site from that list.

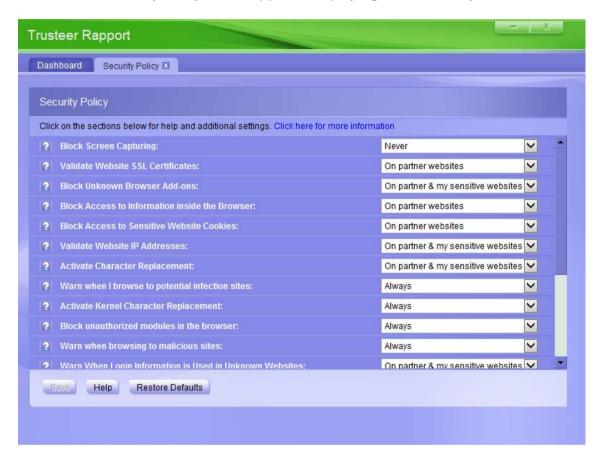
#### To clear non-secure websites that you chose to trust:

- 1. Open the Trusteer Rapport Console (on page 26).
- 2. In the dashboard, click . The second dashboard screen appears.





- In the Security Policy area, click **Edit Policy**. A User Approval screen appears.
   The screen shows you an image of a word for you to type. This is done to prevent malware from accessing the console and effectively disabling Trusteer Rapport.
- 4. Enter the word you see in the image.
- 5. Click **OK**. The Security Policy screen appears, displaying all the security controls.



6. Click on the control called Warn me when I submit security data to insecure sites. Any sites that you chose to trust are listed in an expanded area. These are sites that you chose to trust either by clicking I trust this site, don't alert me again in the non-secure submission warning dialog box or by clicking Trust this site in the protected information warning dialog box.





- 7. Either click the **Clear this site** button for each site you want to remove from the list, or click the **Clear all sites** button to remove all trusted sites. A confirmation box appears.
- 8. Click OK.

#### **Clearing Websites to Which You Allowed Sending Login Information**

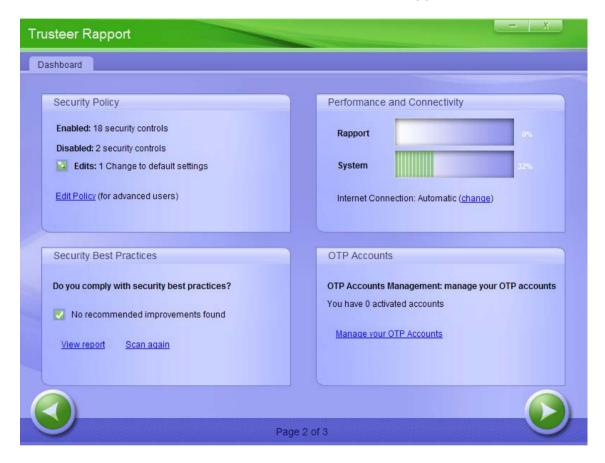
When you enter text that matches a protected password into an unknown website, Trusteer Rapport displays a Protected Information Warning. If you choose to ignore the warning, the website becomes an authorized website and Trusteer Rapport no longer warns you if you enter a protected password into that website. Websites that you authorize in this way are stored in a cache. Clearing that cache removes any such authorizations you have made.

If you clicked **Ignore this warning** by accident in a Protected Information Warning dialog box, you might want to clear the cache of authorized websites to which you allowed sending login information. This does not undo any password submissions that have already occurred but it does reset the unknown status of websites that you may have authorized by accident.





- To clear the cache of authorized websites to which you allowed sending login information:
  - 1. Open the Trusteer Rapport Console (on page 26).
  - 2. In the dashboard, click . The second dashboard screen appears.

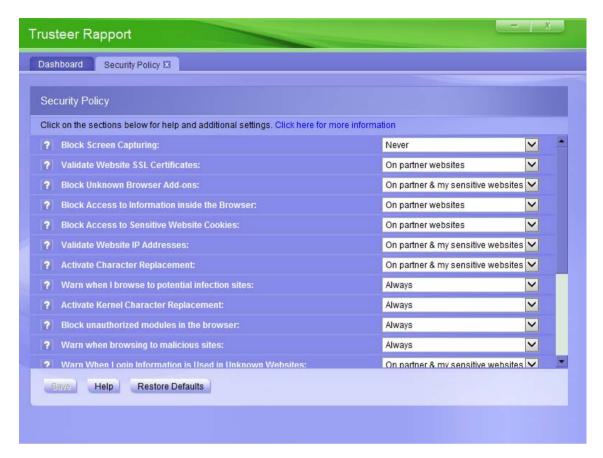


- In the Security Policy area, click Edit Policy. A User Approval screen appears.
   The screen shows you an image of a word for you to type. This is done to prevent malware from accessing the console and effectively disabling Trusteer Rapport.
- 4. Enter the word you see in the image.





5. Click **OK**. The Security Policy screen appears, displaying all the security controls.



- 6. Scroll down to **Warn When Login Information is Used in Unknown Websites** and click on this control name. Information about this control appears below it as well as a **clear cache** button.
- 7. Click **Clear Cache** in the expanded information block. A confirmation box appears.
- 8. Click **OK**. The cache is cleared.



## **Handling Errors**

If you see a Trusteer Rapport error, and you'd like some information about it, read here.

#### **Handling a Post Install Webpage Error**

This is an example of a post install webpage error:



This error appears after an installation of Trusteer Rapport if Trusteer Rapport cannot launch your default browser to run a short compatibility test.

If you see this alert, restart your computer and then check that you are able to go online using your web browser. If you are unable to go online using your web browser, <a href="mailto:stop Trusteer Rapport">stop Trusteer Rapport</a> (on page 46), and then contact Trusteer at: <a href="http://www.trusteer.com/support">http://www.trusteer.com/support</a>.



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#### **Handling an Update Error**

This is an example of a Trusteer Rapport update error:

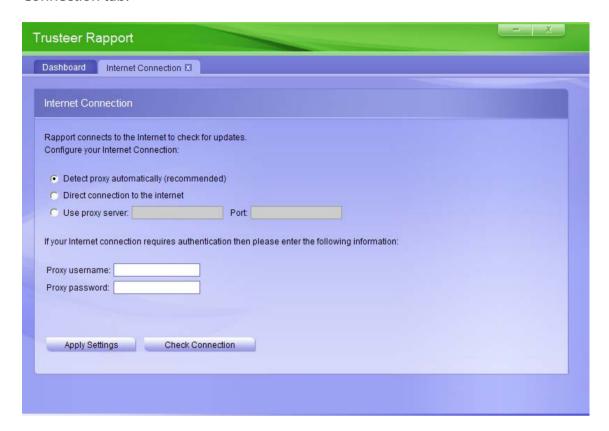


This error occurs if Trusteer Rapport was unable to connect to the Internet to check for updates. This is because you connect to the internet via a proxy and Trusteer Rapport was unable to detect that the proxy details automatically. The dialog box enables you to configure your proxy server so that Trusteer Rapport can connect to the Internet and obtain updates.



#### If you receive this error:

1. Click **OK**. The Trusteer Rapport Console opens, displaying the Internet Connection tab.



- 2. Select **Use proxy server**. Enter the proxy server name or IP address in the field provided.
- 3. In the **Port** field, enter the TCP port used to connect to your proxy server.
- 4. If your proxy server requires authentication, enter the username in the **Proxy** username field and the password in the **Proxy password** field.
- 5. Click **Apply Settings**.
- 6. Click **Check Connection** to check that Trusteer Rapport can connect to the Internet, now that you have configured a proxy server.



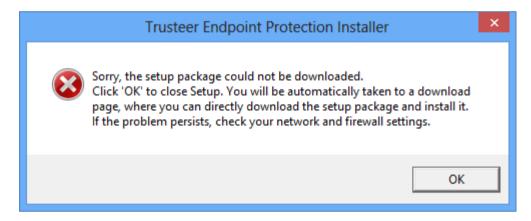
#### **Handling Trusteer Rapport Installer Errors**

Installing Trusteer Rapport uses a two stage installation:

- 1. The user downloads RapportSetup.exe (a bootstrap file).
- 2. When the user runs this file, the full installation file is downloaded. If this download fails, which is usually due to firewalls blocking the download, you might see an error message "Error extracting Rapport setup package".

To resolve this issue, download the full setup package from the following website: http://www.trusteer.com/support/install-troubleshooting.

Another example of a Trusteer Rapport installer error is shown below:



This error appears during Trusteer Rapport installation if the Trusteer Rapport installer cannot download the full setup package.

If you see this error, click **OK**. The Trusteer website opens. You can download the full setup package from the following website:

http://www.trusteer.com/support/install-troubleshooting.

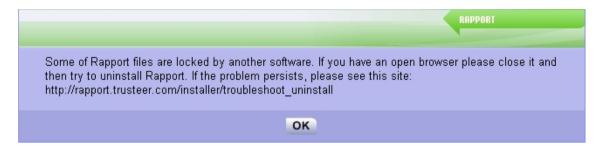
**Note**: If you do not find the instructions on the website helpful, please contact Trusteer support at <a href="http://www.trusteer.com/support/submit-ticket">http://www.trusteer.com/support/submit-ticket</a>.





#### **Handling Uninstall Errors**

This is an example of an error that can occur during the uninstall process:



This dialog box appears if any of Trusteer Rapport's files are locked by another program when you try to uninstall Trusteer Rapport.

If you see this error, follow the instructions in the dialog box. You can download our Safe Uninstall utility which enables you to uninstall Trusteer Rapport from the following website: <a href="http://www.trusteer.com/support/uninstall-troubleshooting">http://www.trusteer.com/support/uninstall-troubleshooting</a>.

**Note**: If you do not find the instructions on the website helpful, please submit a request for Trusteer support at: <a href="http://www.trusteer.com/support/submit-ticket">http://www.trusteer.com/support/submit-ticket</a>.

# **Configuring a Proxy Server for Automatic Updates**

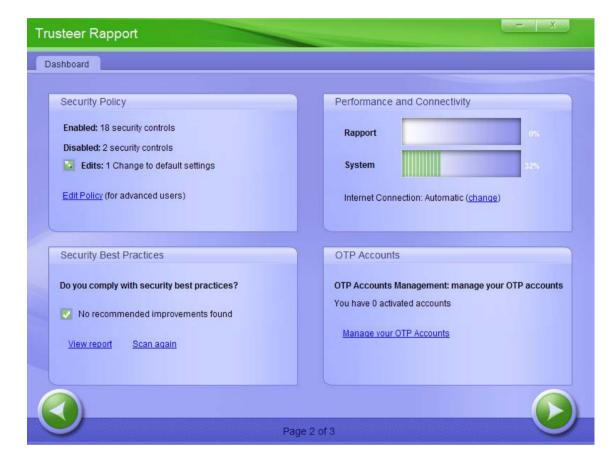
Trusteer Rapport connects to the Internet automatically to check for updates and download security policies. Most proxy configurations are automatically detected by Trusteer Rapport without any configuration. However, if for some reason Trusteer Rapport is unable to automatically detect your proxy, you will need to configure it.





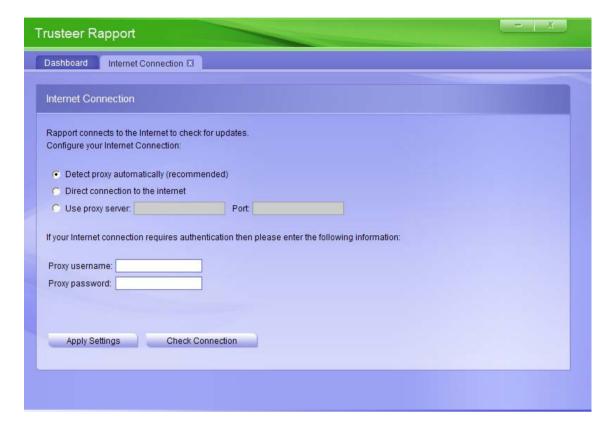
#### To configure a proxy server:

- 1. Open the Trusteer Rapport Console (on page 26).
- 2. In the dashboard, click . The second dashboard screen appears.





3. In the Performance and Connectivity area, next to the Internet Connection field, click **Change**. The Internet Connection tab appears.



- 4. Select **Use proxy server**. Enter the proxy server name or IP address in the field provided.
- 5. In the **Port** field, enter the TCP port used to connect to your proxy server.
- 6. If your proxy server requires authentication, enter the username in the **Proxy** username field and the password in the **Proxy password** field.
- 7. Click **Apply Settings**.
- 8. Click **Check Connection** to check that Trusteer Rapport can connect to the internet, now that you have configured a proxy server.





## **Sending a User Problem Report**

When you use the Trusteer Rapport problem reporting feature, Trusteer Rapport sends a technical report with important internal Trusteer Rapport log files along with your problem description. This technical report may help Trusteer identify and resolve the issue. This is the best way to report a problem, since it gives Trusteer the most comprehensive information about your problem, which helps Trusteer to provide the best support.

**Note**: The information inside the log files is technical and does not include sensitive or private information about you.

#### To report a problem:

1. Open the Trusteer Rapport Console (on page 26). The Dashboard appears.



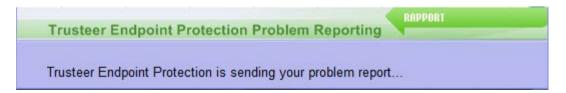




2. In the Help and Support area, click **Report a problem**. The Report a Problem tab appears.



- 3. In the **Name** field, optionally enter your name.
- 4. In the **Email** field, enter your email address. Trusteer will use this address to send you a solution to your problem.
- 5. In the **Problem description** field, enter a full description of the problem. Include as many details as you can.
- 6. Click **Submit**. The following message appears at the bottom right of your screen while Trusteer Rapport sends your problem report.







When the report is sent, a message appears to confirm that the report was sent.



A Trusteer representative will contact you via email to help you with the issue.

# **Copying the Trusteer Endpoint Protection ID**

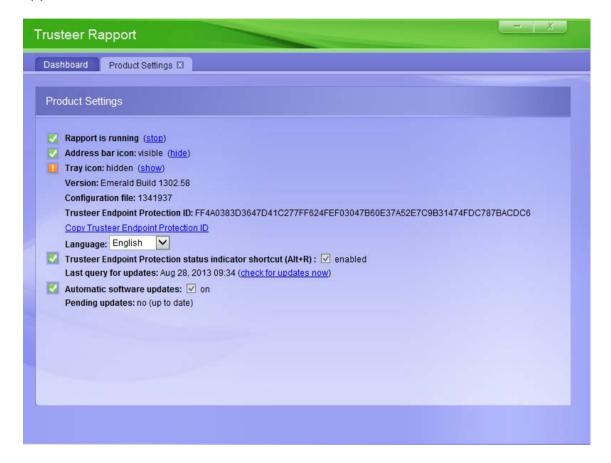
When you contact Trusteer Support, you may be asked for your Trusteer Endpoint Protection ID number. You can copy your Trusteer Endpoint Protection ID number from the Product Settings in the Console.

- To copy your Trusteer Endpoint Protection ID:
  - 1. Open the Trusteer Rapport Console (on page 26). The Dashboard appears.





2. In the Product Settings area, click **More Settings**. The Product Settings tab appears.



- 3. Click **Copy Trusteer Endpoint Protection ID**. Your Trusteer Endpoint Protection ID is saved to your computer's clipboard.
- 4. In your email window, press Ctrl+V to paste your Trusteer Endpoint Protection ID into your email message.

# **Sending Trusteer Rapport Log Files to Trusteer**

If Trusteer support asks you to locate Trusteer Rapport log files on your computer and send them to Trusteer to help them solve your problem, follow the procedure on the following webpage: <a href="http://www.trusteer.com/support/gathering-rapport-logs">http://www.trusteer.com/support/gathering-rapport-logs</a>.





# 8. Keeping Trusteer Rapport Updated

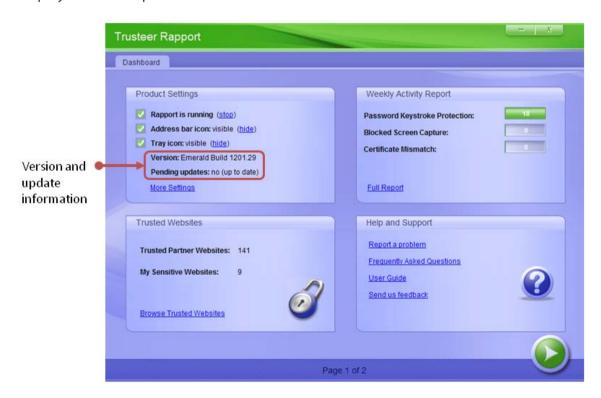
Regular updates are essential to the effectiveness of Trusteer Rapport. For that reason, Trusteer Rapport updates itself automatically. The updates occur independently and silently. However, you can update Trusteer Rapport manually whenever you want to and you can also disable automatic updates if you so wish.

## **Checking the Status of Trusteer Rapport Updates**

Information related to the status of Trusteer Rapport updates is displayed in the Product Settings area of the Trusteer Rapport Console.

#### To check the status of Trusteer Rapport updates:

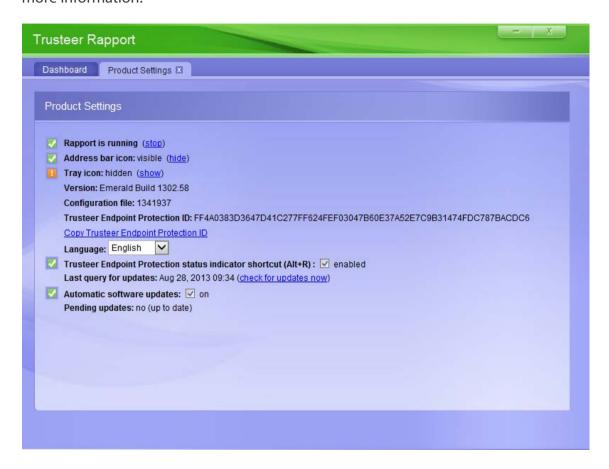
1. Open the Trusteer Rapport Console (on page 26). The Product Settings area is displayed at the top left of the Dashboard.



The **Pending updates** display field tells you if there are any pending updates, and, therefore, if Trusteer Rapport is up to date. This field displays *yes* if the last update that was downloaded requires system reboot before it will be applied.



2. Optionally, click **More Settings**. The Product Settings tab appears, displaying more information.



The following display fields are relevant to updates:

- Last query for updates. The date and time of the last time Trusteer Rapport submitted a query to discover any new updates.
- Automatic software updates. Whether automatic updates are enabled or disabled. The default is enabled. Trusteer recommends to leave the default setting enabled to be sure to receive all updates.

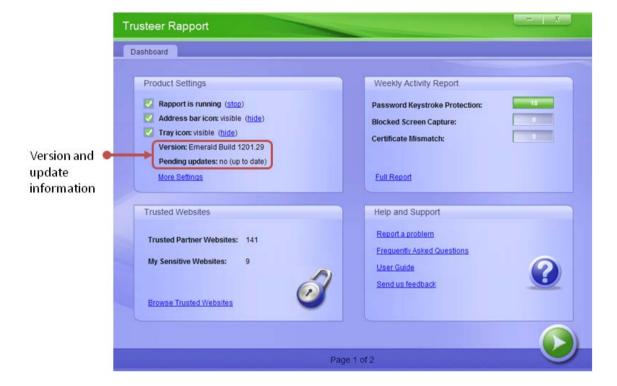




# **Manually Updating Rapport**

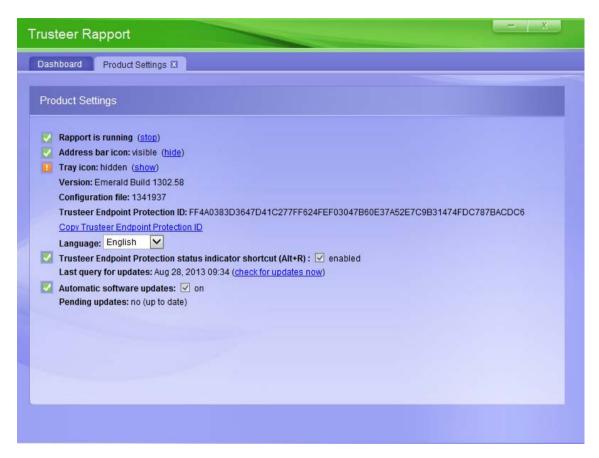
Trusteer Rapport is updated automatically, by default. You can also update Trusteer Rapport manually.

- To update Trusteer Rapport manually:
  - 1. Open the Trusteer Rapport Console (on page 26). The Product Settings area is displayed at the top left of the Dashboard.





2. Click **More Settings**. The Product Settings tab appears.



- 3. Click **check for updates now**. Trusteer Rapport checks for updates. While checking for updates, the progress is indicated by text that appears beneath the display fields. One of the following happens:
  - Trusteer Rapport does not detect any pending updates. The following message appears: "You are already running the latest Trusteer Rapport configuration."
  - Trusteer Rapport detects and downloads and applies an update. The following message appears: "Configuration updated. You are now running with the latest Rapport configuration." The number in the **Configuration file** display field is incremented.
  - Trusteer Rapport detects and downloads an update to be applied on computer restart. The following message appears: "A software update is ready. The configuration is up to date." The **Pending updates** display field changes to "yes (restart PC to apply)".



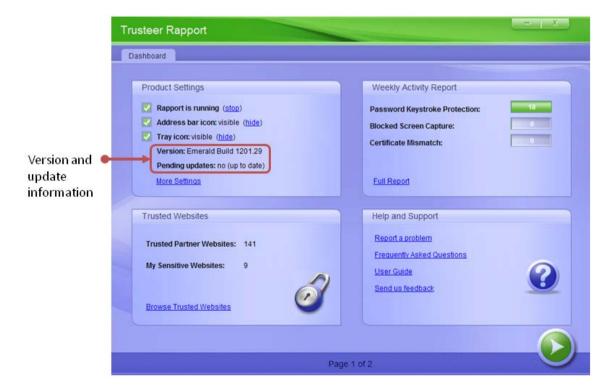
Trusteer Rapport detects and downloads more than one update. Some updates are applied immediately and others will be applied on computer restart. The following message appears: "A software update is ready. The configuration was updated." The number in the Configuration file display field is incremented. The Pending updates display field changes to "yes (restart PC to apply)".

## **Disabling Automatic Updates**

By default, Trusteer Rapport updates itself automatically. The updates occur independently and silently. Regular updates are essential to the effectiveness of Trusteer Rapport. Trusteer does not recommend disabling automatic updates.

#### To disable automatic updates:

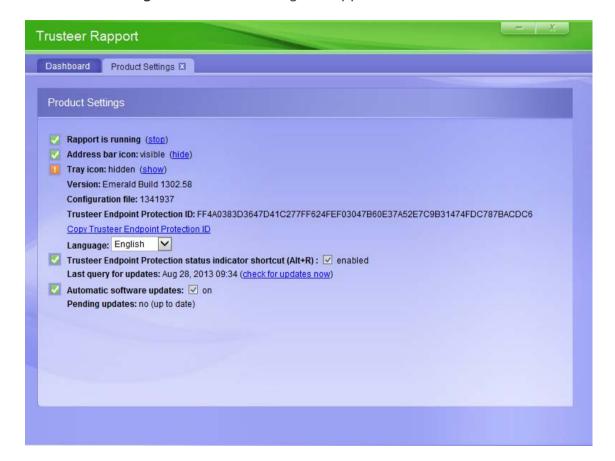
1. Open the Trusteer Rapport Console (on page 26). The Product Settings area is displayed at the top left of the Dashboard.





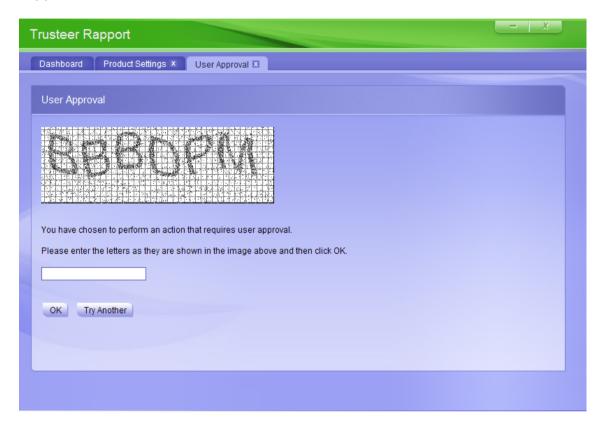


2. Click **More Settings**. The Product Settings tab appears.





 Uncheck Automatic software updates. The User Approval tab appears. The screen shows you an image of some characters for you to type. This is done to prevent malware from accessing the console and effectively disabling Trusteer Rapport.



- 4. Enter the characters you see in the image.
- 5. Click **OK**. Automatic updates are now disabled. While automatic updates are disabled, Trusteer Rapport is not updated unless you manually update it. See <a href="Manually Updating Rapport">Manually Updating Rapport</a> (on page 77).





# 9. Uninstalling Trusteer Rapport

We strongly recommend that you do not uninstall Trusteer Rapport. If you are experiencing difficulties with Trusteer Rapport, we recommend you submit a support request at <a href="http://www.trusteer.com/support/submit-ticket">http://www.trusteer.com/support/submit-ticket</a>. While a problem is being resolved, you can <a href="stop-Trusteer Rapport">stop-Trusteer Rapport</a> (on page <a href="mailto:46">46</a>) without installing.

Trusteer Rapport supports only one uninstall method. This is to protect Trusteer Rapport from unauthorized uninstallation.

**Note**: If Trusteer Rapport was installed from a Windows administrator account, you can uninstall Trusteer Rapport only if you are logged into an administrator account.

<u>Uninstalling Trusteer Rapport (Windows 8 and Windows 7)</u> (on page <u>83</u>)

<u>Uninstalling Trusteer Rapport (Windows XP)</u> (on page <u>84</u>)

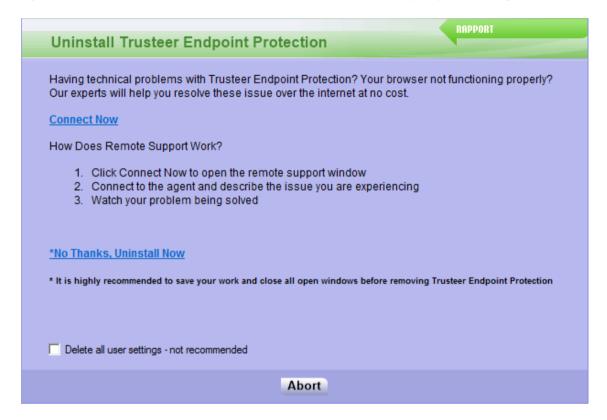
**Note**: In case of difficulty uninstalling Trusteer Rapport, and for information about uninstalling Trusteer Rapport using the safe uninstall utility, see:

<a href="http://www.trusteer.com/support/uninstalling-rapport-using-safeuninstall-utility">http://www.trusteer.com/support/uninstalling-rapport-using-safeuninstall-utility</a>.



#### What's this Delete all user settings checkbox on the uninstall screen?

The **Delete all user settings** checkbox that appears in the screen below deletes all of the changes you've made to Trusteer Rapport, including the sites you added and the passwords you chose to protect. If you check this box and then install Trusteer Rapport again in the future, Trusteer Rapport will not remember any of your changes.



# **Uninstalling Trusteer Rapport (Windows 8 and Windows 7)**

#### To uninstall Trusteer Rapport:

- 1. Open the Control Panel.
- 2. Under **Programs**, click **Uninstall a program**.
- 3. In the list of programs, double-click Trusteer Endpoint Protection. A confirmation message appears.
- 4. Click **Yes**. A Trusteer Rapport dialog box appears, showing you recent events Trusteer Rapport successfully prevented.



- 5. Click **Continue**. Another Trusteer Rapport dialog box appears, offering you assistance with technical problems you may have had with Trusteer Rapport. Before continuing with the uninstall, close any files and applications you may have open.
- 6. Click **No Thanks, Uninstall Now**. Trusteer Rapport completes the uninstall as requested. Once the uninstall is complete, a new browser window opens, asking for your feedback about Trusteer Rapport and a few basic questions.

## **Uninstalling Trusteer Rapport (Windows XP)**

#### To uninstall Trusteer Rapport:

- 1. Open the Control Panel.
- 2. Click Add/Remove Programs.
- Find Trusteer Endpoint Protection in the list of programs, and click the Change/Remove button for Trusteer Endpoint Protection. A confirmation message appears.
- 4. Click **Yes**. A Trusteer Rapport dialog box appears, showing you recent events Trusteer Rapport successfully prevented.
- 5. Click **Continue**. Another Trusteer Rapport dialog box appears, offering you assistance with technical problems you may have had with Trusteer Rapport. Before continuing with the uninstall, close any files and applications you may have open.
- 6. Click **No Thanks, Uninstall Now**. Trusteer Rapport completes the uninstall as requested. Once the uninstall is complete, a new browser window opens, asking for your feedback about Trusteer Rapport and a few basic questions.





# 10. Upgrading Trusteer Rapport

To upgrade to a new version of Trusteer Rapport, install the new version without removing the old version first. The installation process is the same as the regular installation process with some additional steps.

For installation instructions, see <u>Installing Trusteer Rapport</u> (on page <u>9</u>). During the installation process, the following screen appears:



This screen appears because you are installing a new version over an existing version. When you see this screen, select **It works - I just want to update it**. Then click **Next** and continue with the installation as usual.

**Note**: If Trusteer Rapport was installed from a Windows administrator account, you can only install Trusteer Rapport over an existing version if you are logged into an administrator account.





The following screen also appears during the installation process:



This screen appears because the setup wizard needs to shut down the existing version of Trusteer Rapport in order to install the new version. The shutdown requires user confirmation. This is so that malware cannot disable Trusteer Rapport. When you see this screen, enter the characters you see in the image and click **Shutdown**. The installation continues as usual.

This screen may appear after the installation:



Your computer is safe, even after this message appears. Nevertheless, it is recommended to restart your computer as soon as possible.